



Australian Government

Department of Agriculture, Fisheries and Forestry  
ABARES



# Meat and livestock

## Outlook to 2017-18

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**Australian Bureau of Agricultural  
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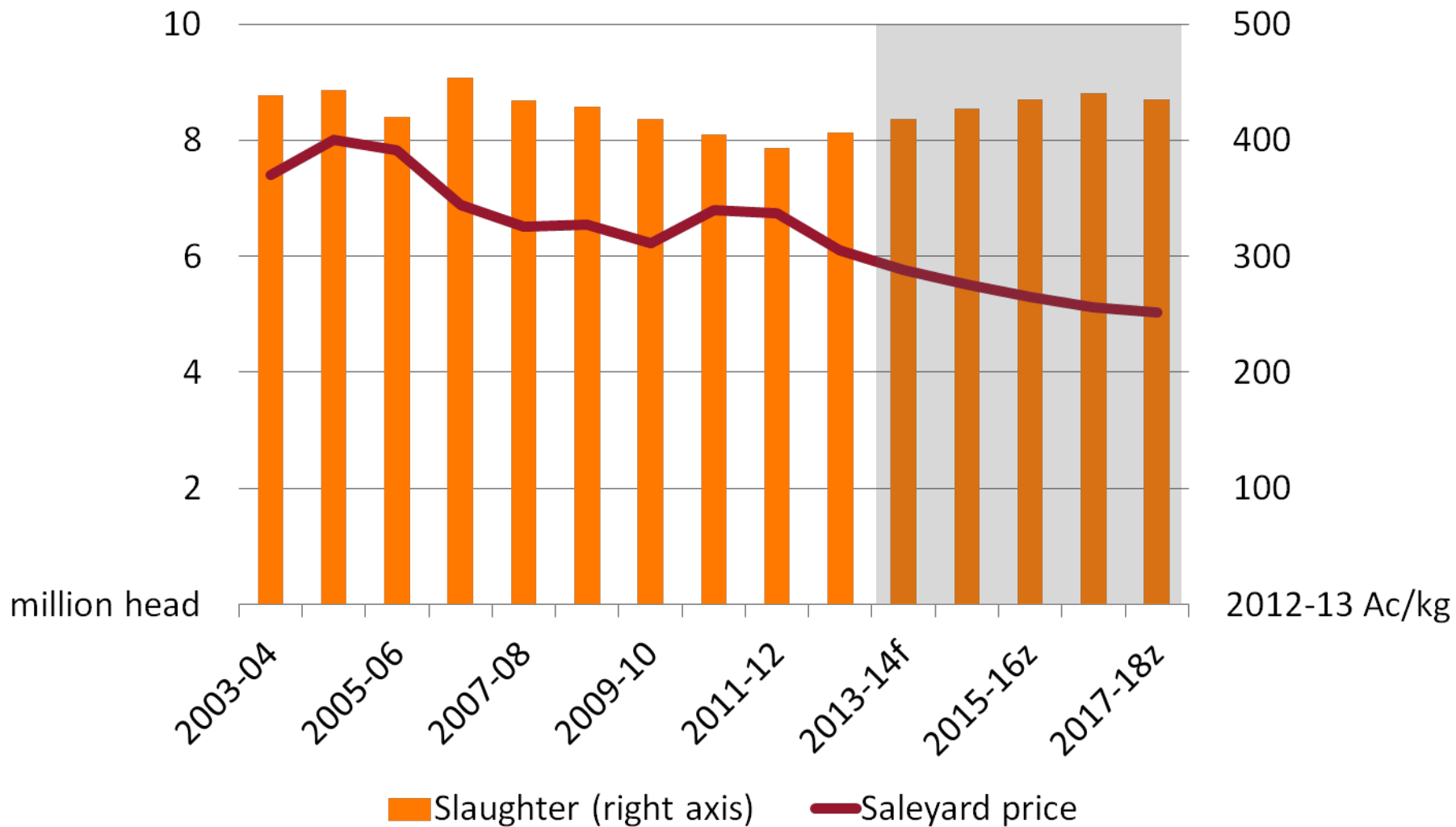


# Overview



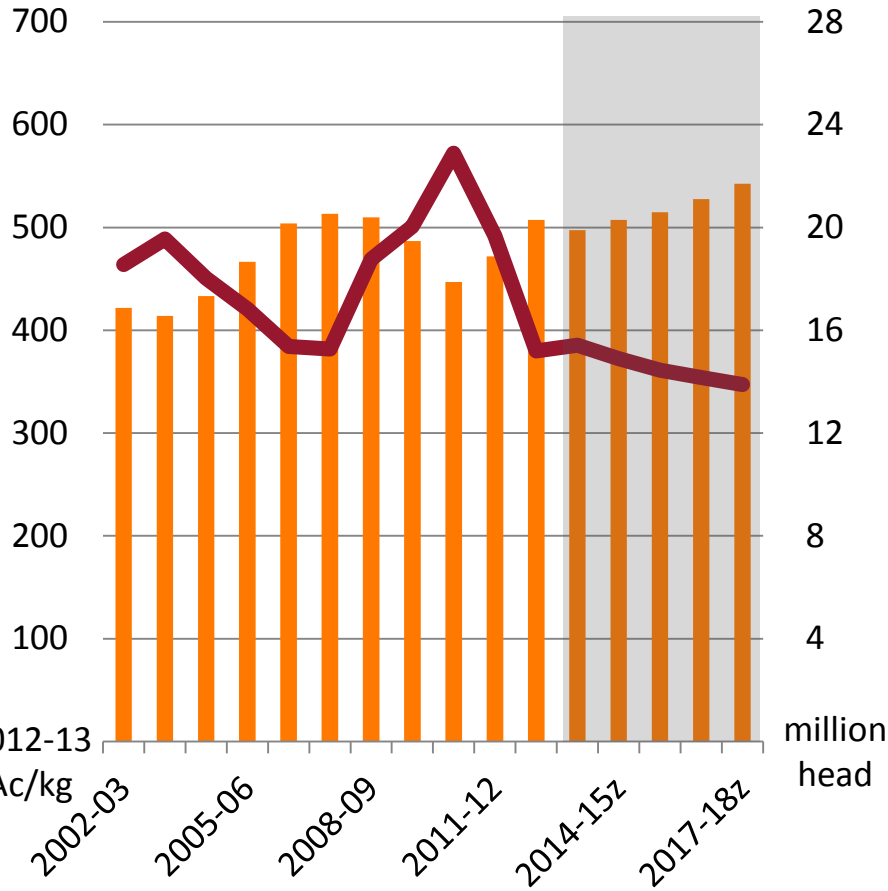
- Key trends
- Market outlook
- Issues for the industry

# Australian cattle slaughter and price

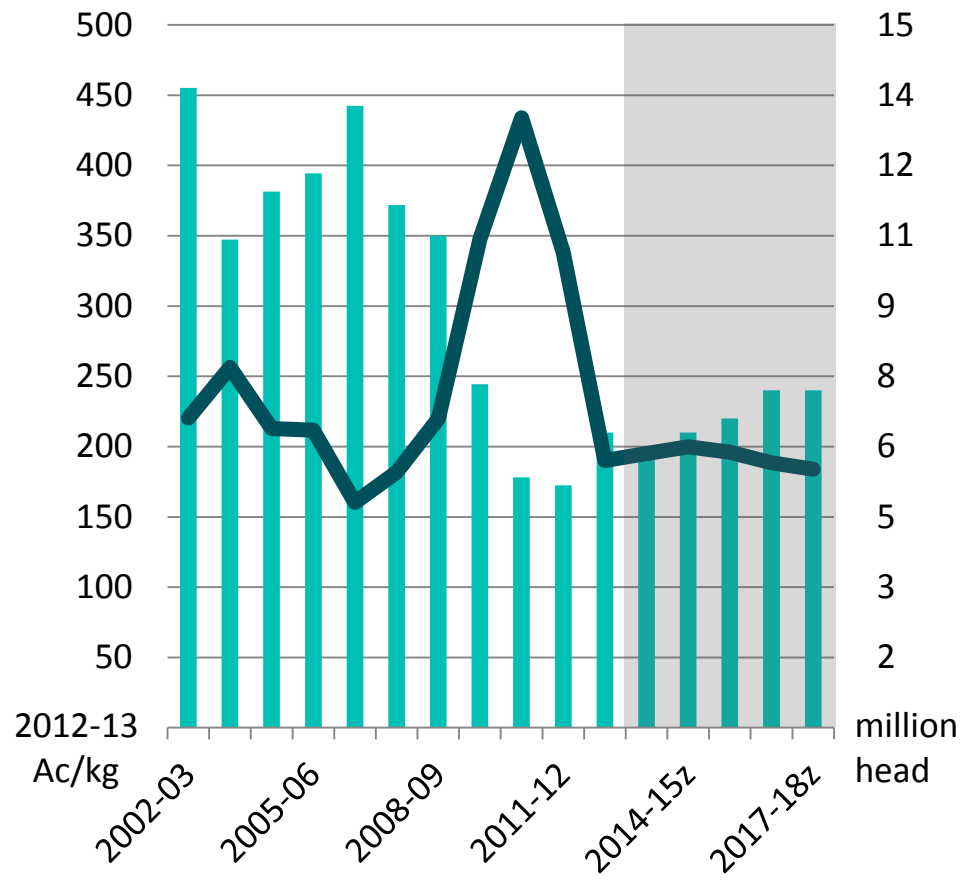


# Lamb and sheep slaughter and saleyard prices

## Lamb



## Sheep

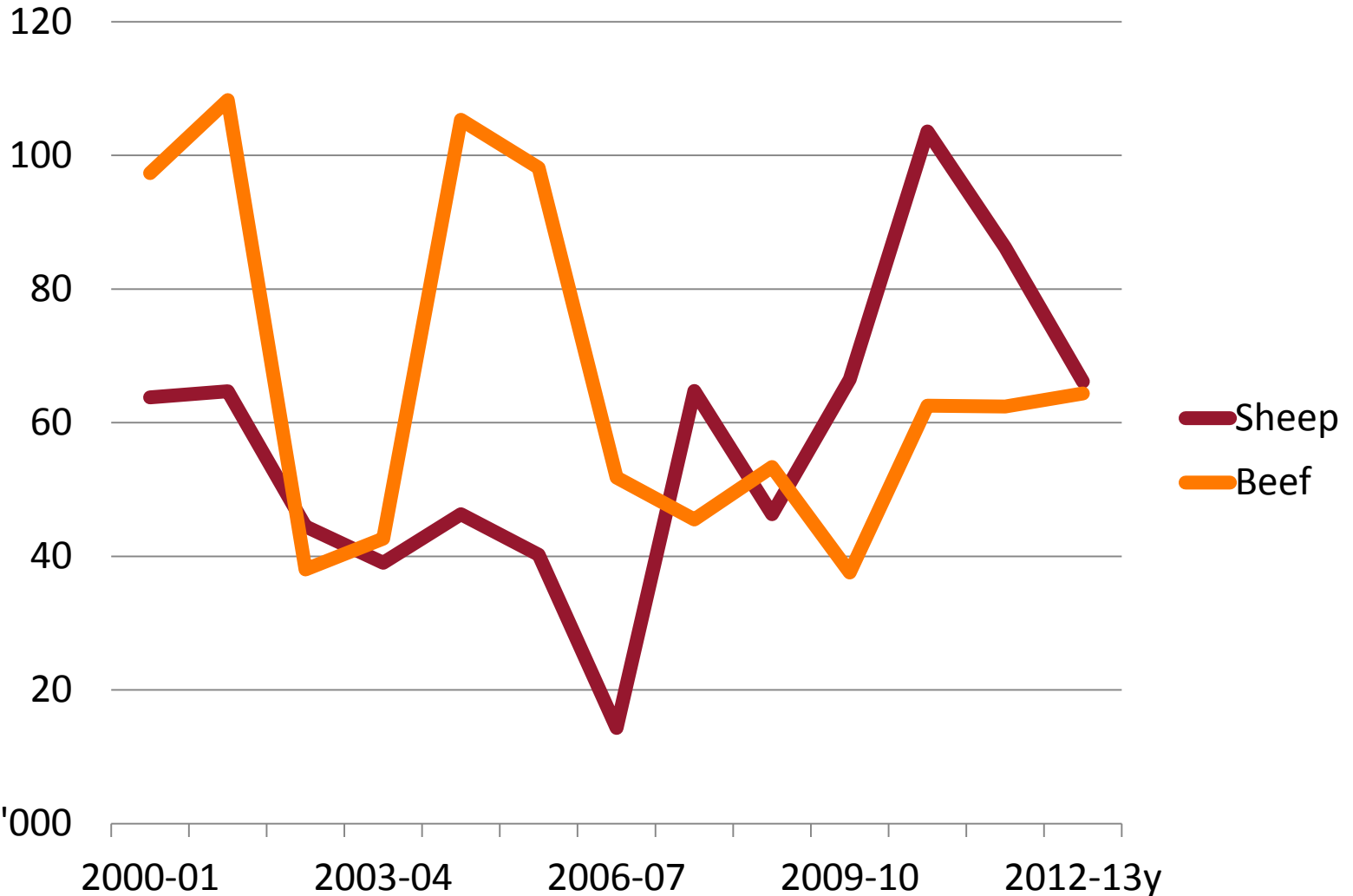


■ slaughter (right axis)    — saleyard price

■ slaughter (right axis)    — saleyard price

# Farm cash income – beef and sheep

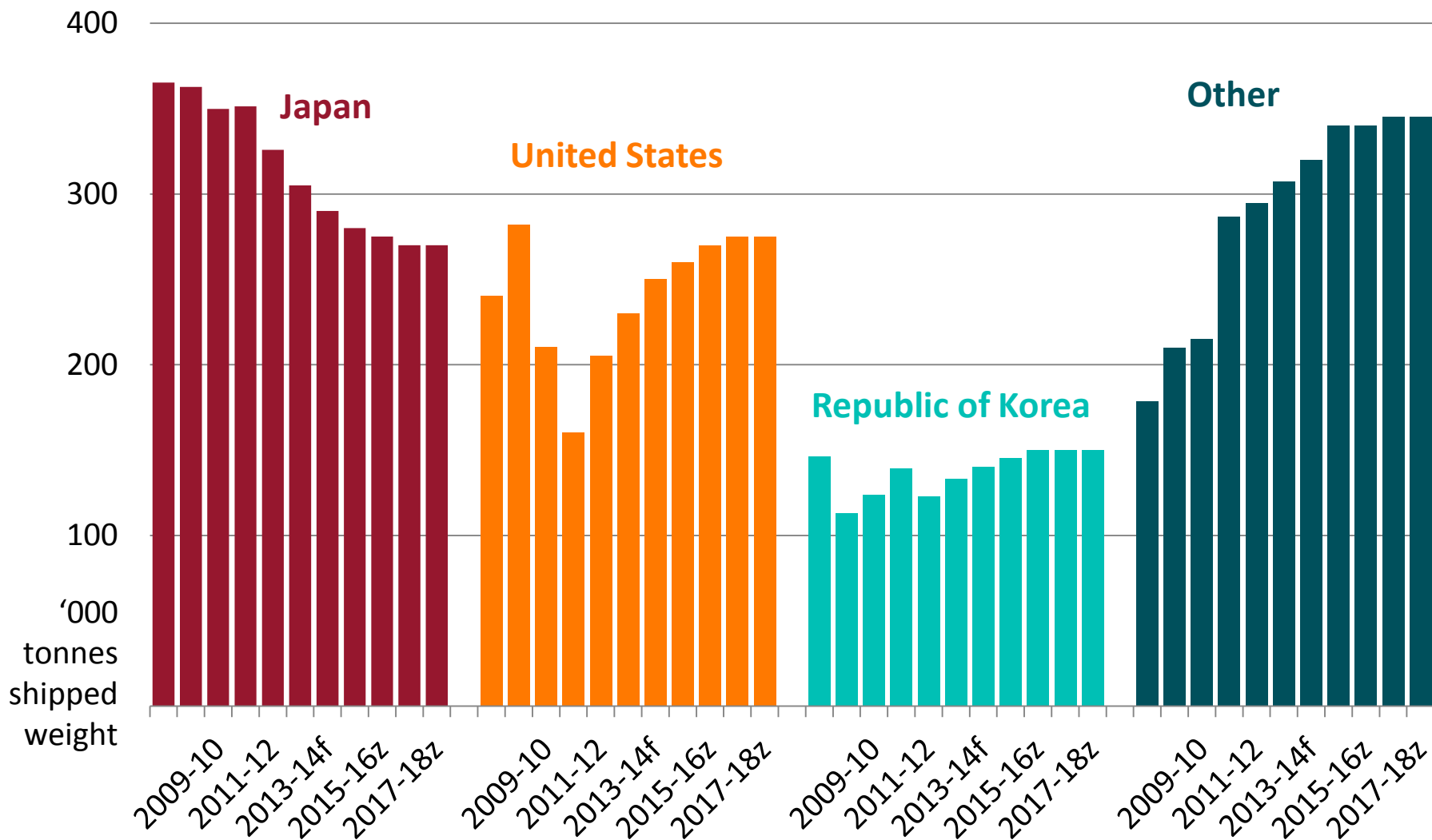
average per farm



2012-13 \$'000

y ABARES projection

# Australian beef exports



f ABARES forecast z ABARES projection

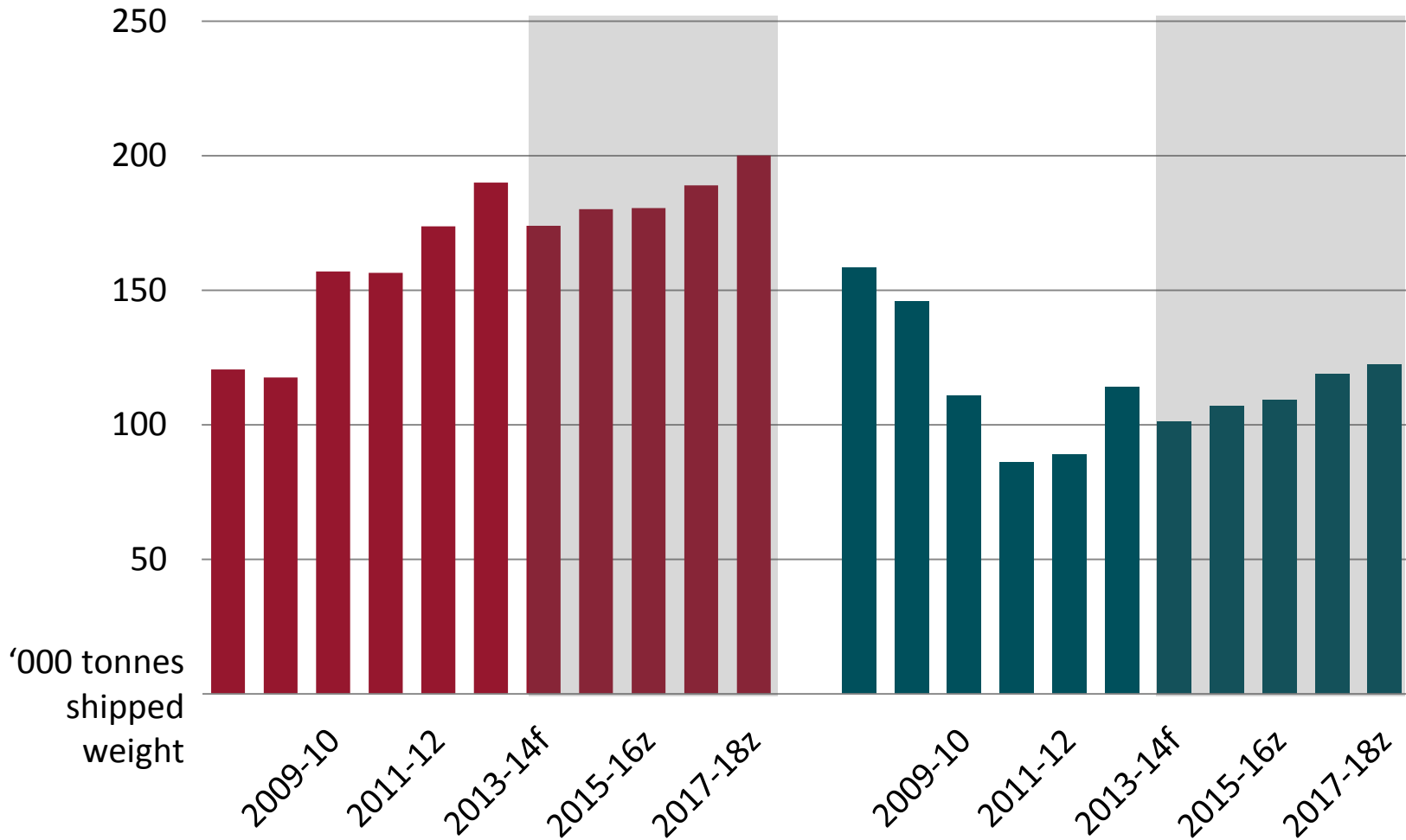
# Sheep Meat Exports



2013  
OUTLOOK

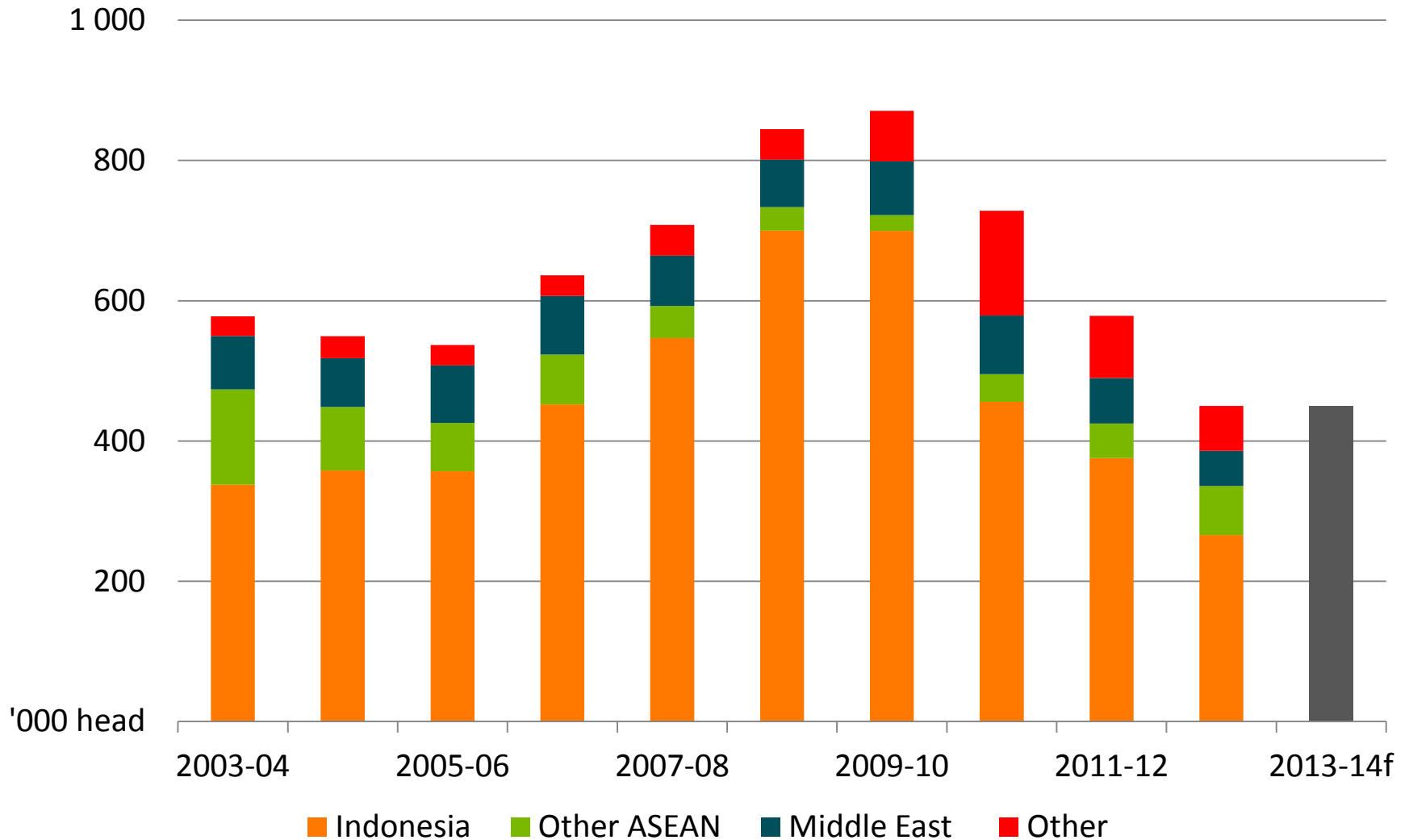
## Lamb

## Mutton



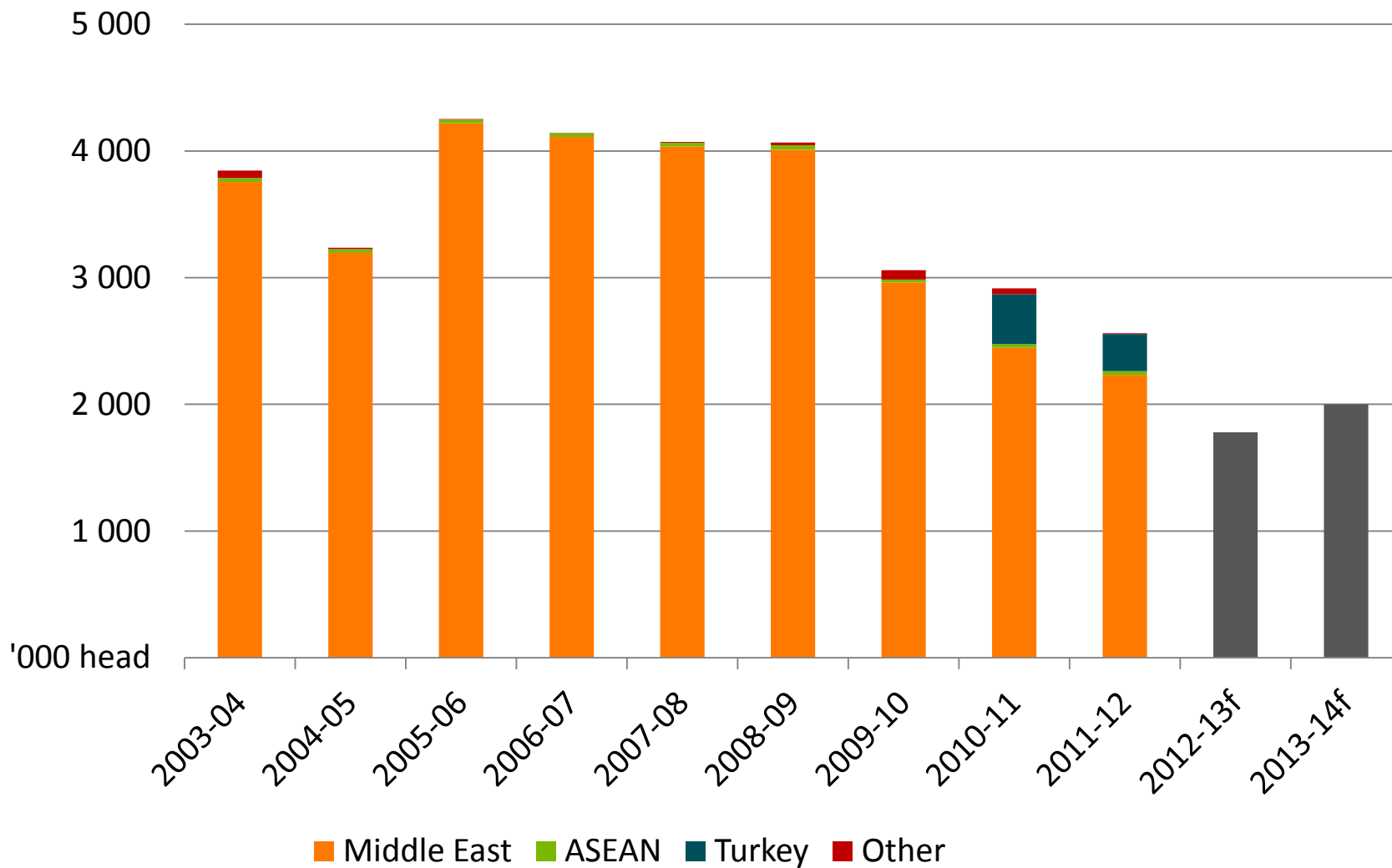
f ABARES forecast z ABARES projection

# Live cattle exports



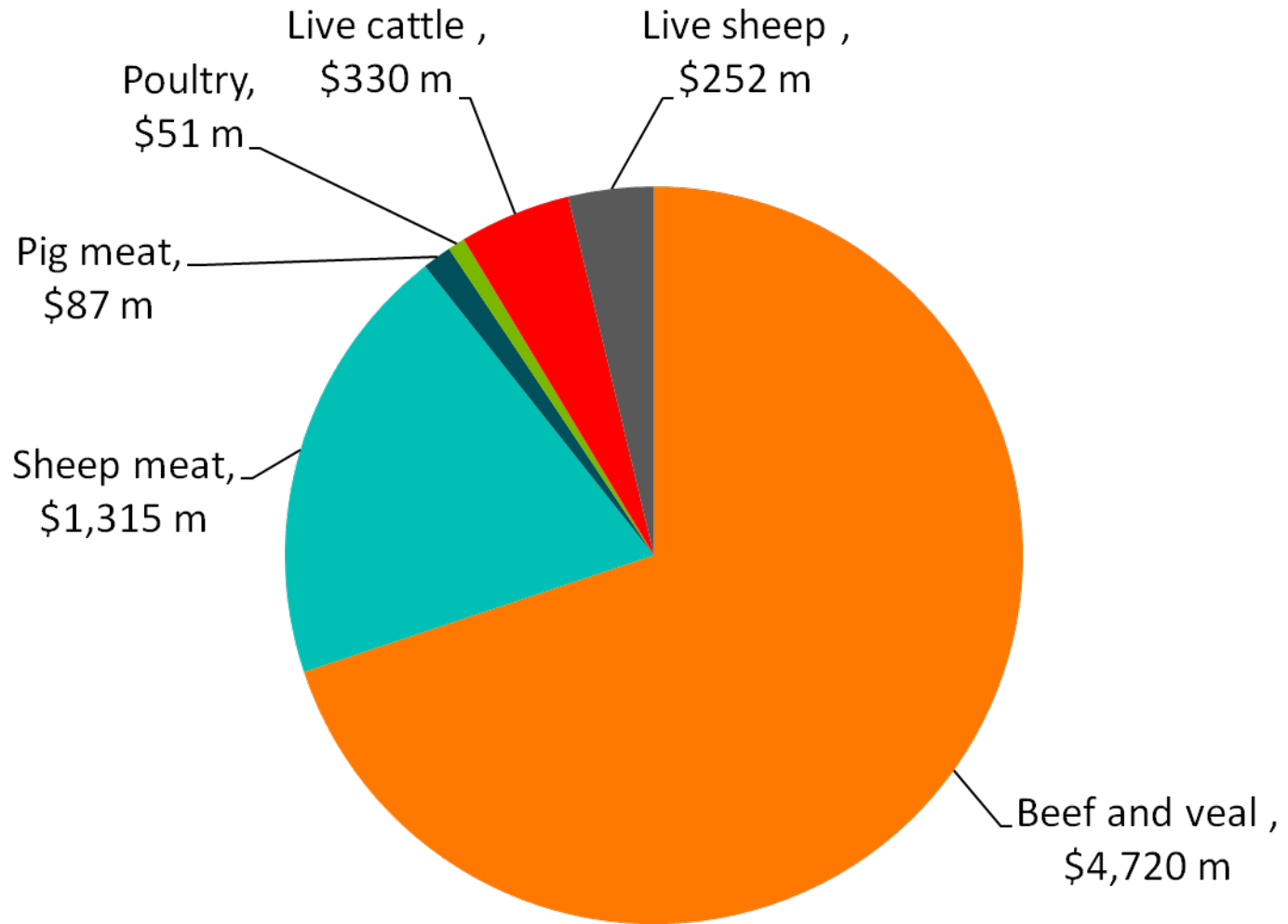


# Live sheep exports



# Meat and live animal exports

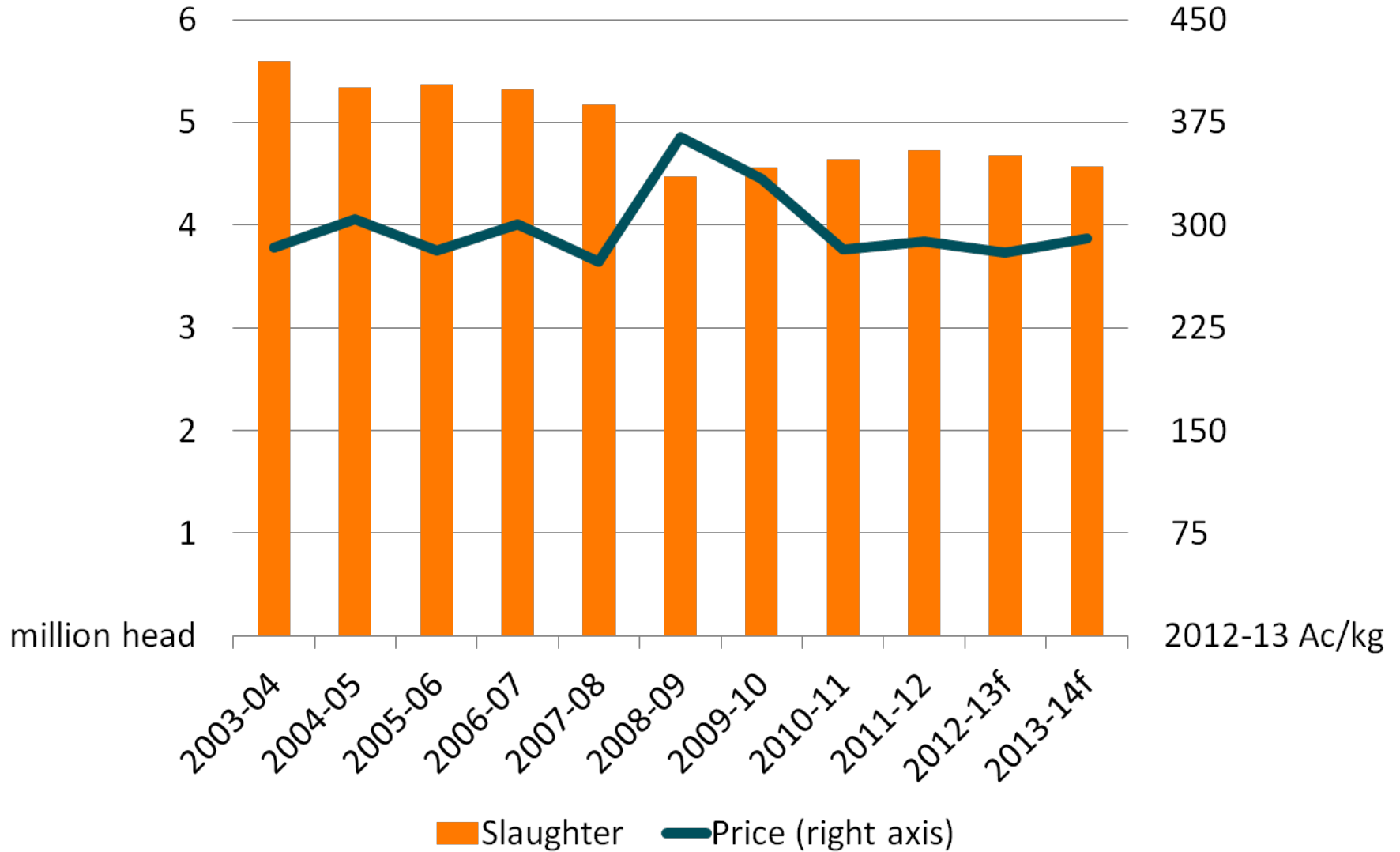
2013-14 f



# Pig meat



2013  
OUTLOOK



# Poultry

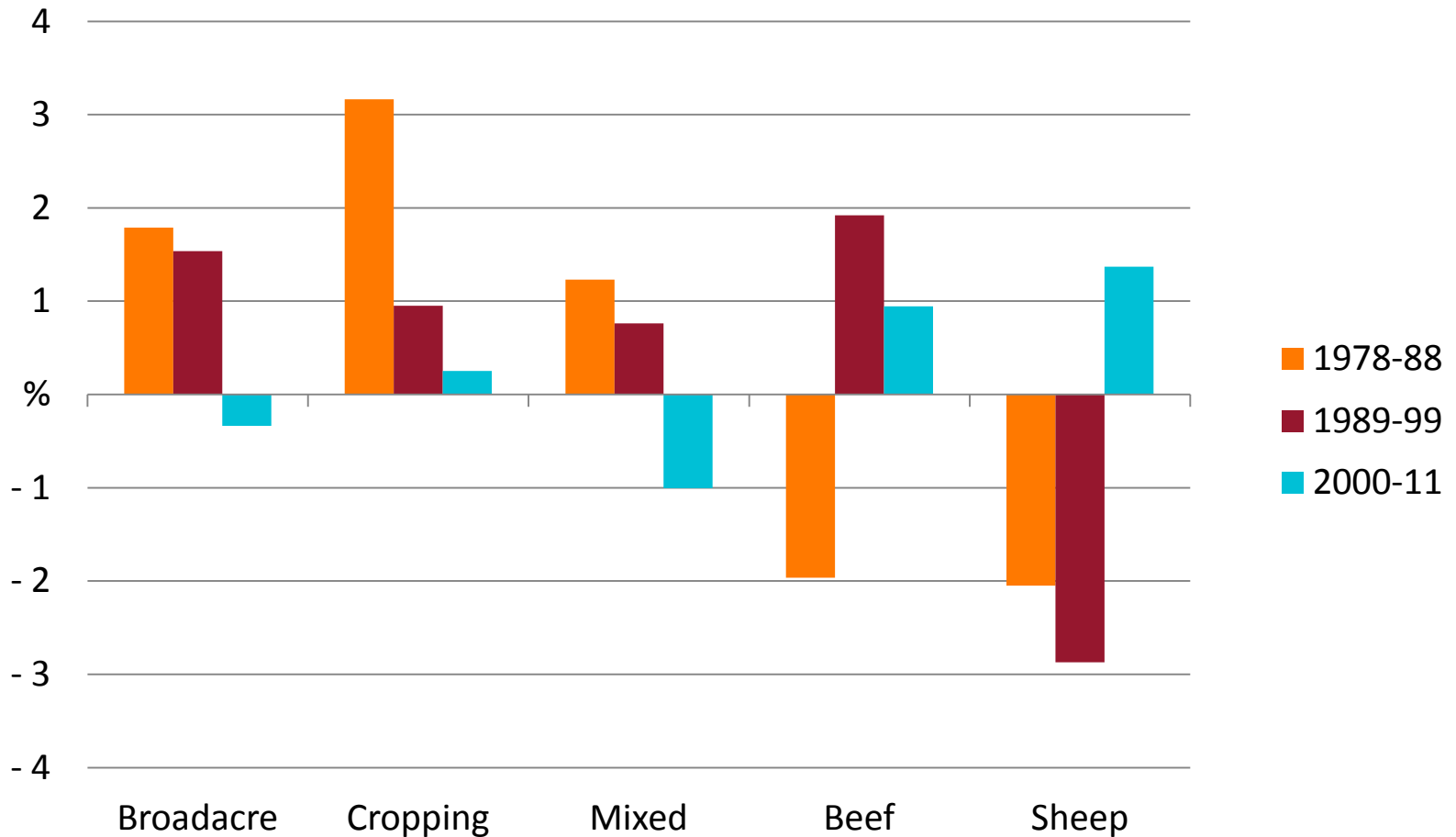
- Poultry production to increase
  - Increased consumer demand
  - Improved genetics
    - increased meat yield
    - feed conversion efficiency
    - disease resistance

# Issues for the meat and livestock industries

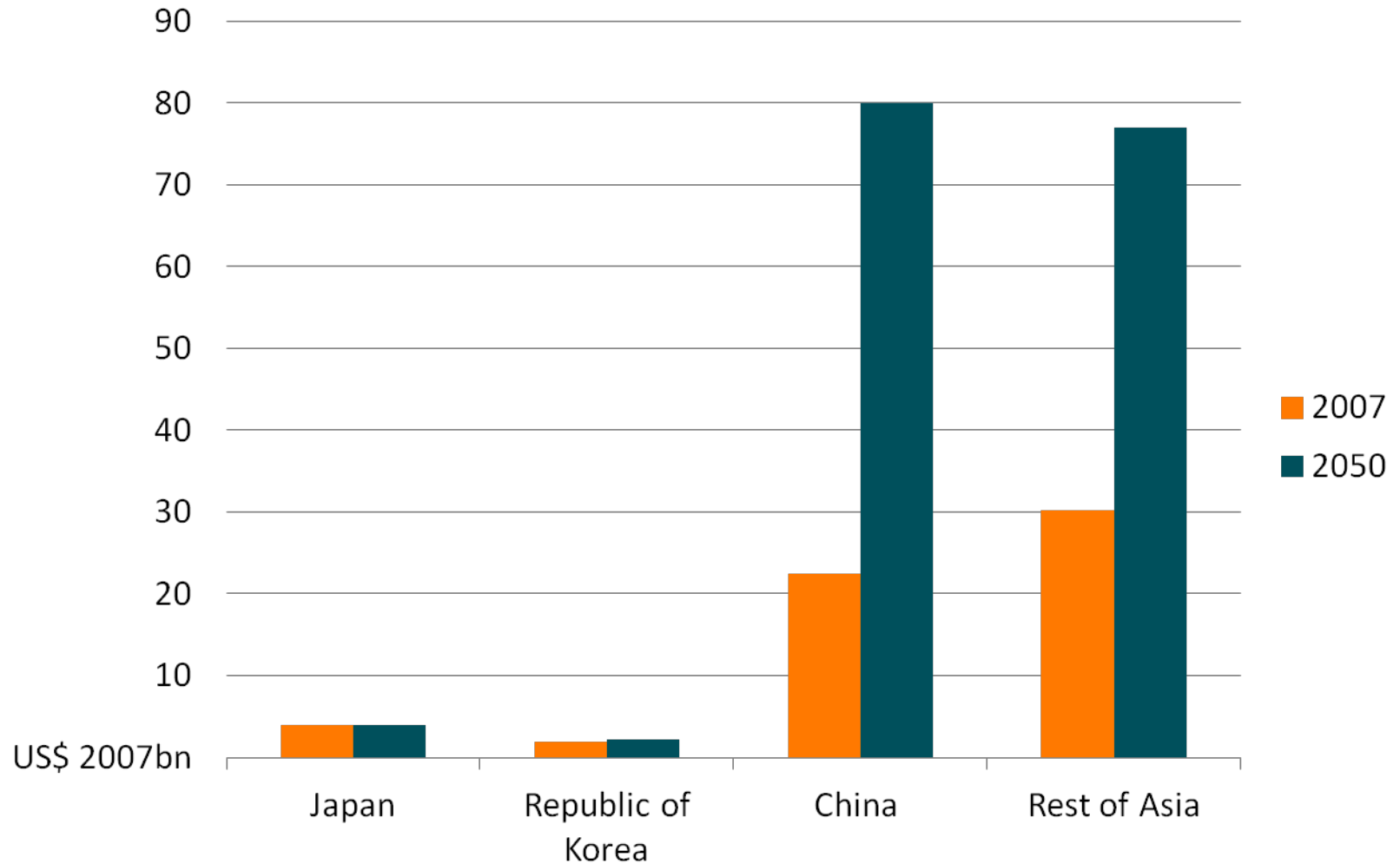


- Productivity growth
- Future demand to 2050
- Foreign trade policies
- Animal welfare

# Annual broadacre productivity growth



# Beef consumption to 2050



# Foreign trade policies



- Indonesia beef self-sufficiency
- Expanded access for US beef in Japan
- Korea-United States FTA



# Animal Welfare



- Live animal export
- Social license
- Domestic commercial pressures
  - Sow stall free pork
  - Cage free eggs

# Conclusions

- Livestock prices declining
- Productivity growth needed to increase production
- Higher global food demand offers opportunities
- Continue to work on key trading relationships
- Animal welfare issues increasingly important
- ‘Social license’ imposes changes via community/ commercial pressure.

*[www.daff.gov.au/abares](http://www.daff.gov.au/abares)*

